



New Patient Intake Form

Please complete this form thoroughly to help us provide the best possible care.

1. Personal Information

- **Name:** _____
- **Date of Birth:** _____
- **Age:** _____
- **Gender:** Male Female Other
- **Address:** _____
- **City:** _____ **State:** _____ **ZIP:** _____
- **Preferred Phone Number:** _____
 Home Mobile Work
- **Email Address:** _____
- **Preferred Contact Method:** Phone Email Text

2. Emergency Contact Information

- **Name:** _____
- **Relationship to Patient:** _____
- **Phone Number:** _____
 Home Mobile Work
- **Alternate Phone Number:** _____

3. Health Insurance Information

- **Primary Insurance Provider:** _____
- **Policy Number:** _____
- **Group Number:** _____
- **Policyholder's Name:** _____
- **Relationship to Patient:** _____
- **Secondary Insurance (if applicable):** _____

4. Pharmacy Information

- **Pharmacy Name:** _____
- **Pharmacy Address:** _____
- **Pharmacy Phone Number:** _____



5. *Advanced Directives or Power of Attorney*

- **Do you have an Advanced Directive?** Yes No
- **Do you have a Power of Attorney for Healthcare Decisions?** Yes No
(If yes, please provide a copy for our records.)
- **Name of Healthcare Proxy:** _____
- **Phone Number:** _____

6. *Medical History*

Primary Reason for Visit: _____

Referring Physician (if applicable): _____

Primary Care Physician: _____

- **List of Current Medications (include dose and frequency):**

- **Allergies:**

None

Medications: _____

Food: _____

Other: _____

- **Past Surgeries (list type and date):**



• **Chronic Conditions (check all that apply):**

Diagnosis	Diagnosis	Diagnosis
<input type="checkbox"/> Hypertension	<input type="checkbox"/> Diabetes Mellitus Type 2	<input type="checkbox"/> Hyperlipidemia
<input type="checkbox"/> Obesity	<input type="checkbox"/> Depression	<input type="checkbox"/> Anxiety Disorders
<input type="checkbox"/> Gastroesophageal Reflux	<input type="checkbox"/> Hypothyroidism	<input type="checkbox"/> Asthma
<input type="checkbox"/> Chronic Back Pain	<input type="checkbox"/> Osteoarthritis	<input type="checkbox"/> Chronic Kidney Disease
<input type="checkbox"/> Anemia	<input type="checkbox"/> COPD (Chronic Bronchitis)	<input type="checkbox"/> Sleep Apnea
<input type="checkbox"/> Coronary Artery Disease	<input type="checkbox"/> Atrial Fibrillation	<input type="checkbox"/> Congestive Heart Failure
<input type="checkbox"/> Migraine	<input type="checkbox"/> Seasonal Allergies	<input type="checkbox"/> Irritable Bowel Syndrome
<input type="checkbox"/> Alzheimer's Disease	<input type="checkbox"/> Stroke (CVA)	<input type="checkbox"/> Parkinson's Disease
<input type="checkbox"/> Attention Deficit Disorder	<input type="checkbox"/> Gout	<input type="checkbox"/> Psoriasis
<input type="checkbox"/> Rheumatoid Arthritis	<input type="checkbox"/> Chronic Sinusitis	<input type="checkbox"/> Endometriosis
<input type="checkbox"/> Polycystic Ovary Syndrome	<input type="checkbox"/> Hepatitis C	<input type="checkbox"/> Fibromyalgia
<input type="checkbox"/> Eczema	<input type="checkbox"/> Peptic Ulcer Disease	<input type="checkbox"/> Hyperthyroidism
<input type="checkbox"/> Diverticulitis	<input type="checkbox"/> Gallstones	<input type="checkbox"/> Crohn's Disease
<input type="checkbox"/> Ulcerative Colitis	<input type="checkbox"/> Celiac Disease	<input type="checkbox"/> Chronic Fatigue Syndrome
<input type="checkbox"/> Panic Disorder	<input type="checkbox"/> Bipolar Disorder	<input type="checkbox"/> Epilepsy
<input type="checkbox"/> Substance Use Disorder	<input type="checkbox"/> Alcohol Use Disorder	<input type="checkbox"/> HIV/AIDS
<input type="checkbox"/> Multiple Sclerosis	<input type="checkbox"/> Lupus (SLE)	<input type="checkbox"/> Peripheral Neuropathy
<input type="checkbox"/> Chronic Pain Syndrome	<input type="checkbox"/> Cancer (any type)	<input type="checkbox"/> Venous Insufficiency

Other: _____



- **Family Medical History**

Mother: _____

Father: _____

Siblings: _____

Paternal Grandparents: _____

Maternal Grandparents: _____

Children: _____

7. Review of Systems

Please check any symptoms you are currently experiencing:

- **General:** Fever Weight loss Fatigue
- **Neurological:** Headaches Dizziness Seizures Weakness
- **Musculoskeletal:** Back pain Neck pain Joint stiffness
- **Cardiovascular:** Chest pain Palpitations
- **Respiratory:** Shortness of breath Cough
- **Gastrointestinal:** Nausea Vomiting Difficulty swallowing
- **Genitourinary:** Incontinence Difficulty urinating
- **Other Symptoms:** _____

8. Consent and Authorization

By signing below, I certify that the information provided is accurate and complete to the best of my knowledge. I consent to the use of this information for medical treatment, billing, and communication as outlined in the clinic's privacy policies. I acknowledge that I have reviewed the clinic's financial policies and understand my responsibilities.

Signature of Patient or Legal Guardian: _____

Date: _____

Witness Signature: _____

Date: _____